

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re **Nukote International, Inc.**Case No. **09-06240**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$0.00			
B - Personal Property	Yes	35	\$46,579,310.87			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	1			\$31,676,823.06	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	100			\$20,827,732.44	
G - Executory Contracts and Unexpired Leases	Yes	4				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		147	\$46,579,310.87	\$52,504,555.50		

In re **Nukote International, Inc.**

Case No. **09-06240**

(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				

Total: **\$0.00**
(Report also on Summary of Schedules)

In re **Nukote International, Inc.**Case No. **09-06240**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Petty cash; various locations	\$1,000.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		US Bank - 194103362 Master Account	(\$337,784.79)
		US Bank - 194104097 Depository Account	\$187,020.42
		US Bank - 130109174982 Nu-kote - A/P Account	\$119,157.31
		US Bank - 130109174990 Commissions Account	\$0.00
		US Bank - 199483439 Nu-kote Payroll Account No.	\$0.00
		US Bank - 194103727 Nu-kote Acquisition Corp Account	\$0.00
		JP Morgan - 32280301 GBP Deposit (currency in GBP)	19,597.38
		JP Morgan - 32280302 EUR Deposit (currency in EUR)	28,025.19
		CIT Term - 91000N Term Loan	\$0.00
		CIT Revolver - 91000A - Revolving Line of Credit. Both loans are secured by domestic A/R and Inventory.	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Louisville Gass & Electric	\$80.00
		Salt River Electric	\$200.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		

In re **Nukote International, Inc.**Case No. **09-06240**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		160 common shares of International Communications Materials, Inc.; pledged to and in possession of CIT.	unknown
		100 common shares of Envirosmart, Inc.; pledged to and in possession of CIT.	unknown
		100 common shares of Lasting Impressions, Inc. (formerly known as Creative Imaging Technologies, Inc.); pledged to and in possession of CIT.	unknown

In re **Nukote International, Inc.**Case No. **09-06240**
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		100,000 shares of common stock of Viro-kote, Inc.; location of original certificate unknown.	unknown
		99 shares of common stock of Nu-kote Trading Corporation Limited; location of original certificate unknown.	unknown
		5,100 shares of common stock of New Regent China Ltd.; location of original certificate unknown.	unknown
		90% of the outstanding common stock of Tinobell de Mexico, SRL de CV, uncertificated.	unknown
		90% of the outstanding common stock of Maquiladora Cartuchos de Mexico, SRL de CV, uncertificated.	unknown
		100% of the membership units of Richmond Direct, LLC; uncertificated.	unknown
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Accounts Receivable	\$30,977,437.36
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

In re **Nukote International, Inc.**Case No. **09-06240**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Return of premium from AIG Commercial Insurance	\$1,109,787.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Nukote International may hold causes of action against one or more of its customers, including but not limited to Office Depot and/or Clover Technologies arising from its business operations.	unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		See attached.	unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		See attached.	unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

FOR NUKOTE INTERNATIONAL, INC., DEBTOR
CASE No. 09-06240
SCHEDULE B, QUESTION 22

ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES

Page 1 of 11

**ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES**

United States					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Replacement Seal Assembly for a Toner Cartridge	(1)	09/173,648	10-16-1998	6,044,238	03-28-2000
Method and Apparatus for Removing and Replacing a Wiper and a Corona Grid in a Toner Cartridge	(1)	09/173,772	10-16-1998	6,079,084	06-27-2000
Ribbon for Non-Impact Printing of Magnetic Ink	(1)	07/315,421	02-24-1989	5,041,331	08-20-1991
Ribbon for Non-Impact Printing of Magnetic Ink	(1)	07/695,081	05-03-1991	5,118,348	06-02-1992
Toner Cartridge With Slide Mechanism for Dispensing Toner	(1)	08/084,290	06-28-1993	5,398,849	03-21-1995
Method for Refilling Ink-Jet Printer Cartridges	(1)	08/223,768	04-06-1994	5,515,663	05-14-1996
Refill Assembly and System for Ink-Jet Printer Cartridges	(1)	08/315,968	09-30-1994	5,531,055	07-02-1996
Rejuvenated Organic Photoreceptor and Method	(1)	07/085,988	07-01-1993	5,418,106	05-23-1995
Ink Refill Tank	(1)	29/029,203	09-30-1994	D382,585	08-19-1997
Base Portion for Ink Refill Tank	(1)	29/029,199	09-30-1994	D390,596	02-10-1998
Base Aperature in Inkjet Cassette with Serrated Edges	(2)	10/170,479	06-13-2002	6,814,433	11-09-2004
Thermally Attached Filter Screen for Use in Inkjet	(2)	10/170,480	06-13-2002	6,923,530	08-02-2005
Improved Sealing Member for Inkjet Cassette	(2)	10/170,483	06-13-2002	6,682,183	01-27-2004
Duo Chamber Inkjet Cassette with Four Sided Porous Member	(2)	10/171,059	06-13-2002	6,874,875	04-05-2005
Full Liquid Version of Inkjet		10/170,763	06-13-2002	6,749,293	

**ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES**

Page 2 of 11

United States					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Cassette for Use with Peizo	(2)				06-15-2004
One Piece Clutch Mechanism with Drive Gear	(2)	09/995,341	11-27-2001	6,623,193	09-23-2003
Clutch Mechanism with One Piece Plastic Spool	(2)	10/427,290	05-01-2003	6,905,268	06-14-2005
Ink Ribbon Cartridge with C-Shaped Sideplates	(2)	09/994,966	11-27-2001	6,714,228	03-30-2004
Ink Ribbon Cartridge with Expandable Sideplates	(2)	09/995,354	11-27-2001	6,659,664	12-09-2003
Toner Supply Cartridge	(1)	08/417,954	04-06-1995	5,548,384	08-20-1996
Toner Dispensing Cartridge	(1)	08/405,305	03-16-1995	5,526,101	06-11-1996
Color Toner	(1)	09/074,045	05-07-1998	5,998,079	12-07-1999
Color Toner Containing Sublimation Dyes for Use in Electrophotographic Imaging Devices	(1)	09/071,590	05-01-1998	6,143,454	11-07-2000
Color Toner Containing Sublimation Dyes for Use in Electrophotographic Imaging Devices	(1)	09/607,561	06-29-2000	6,270,933	08-07-01
Toner Cassette Open/Closure Apparatus Using Eccentric Knob	(2)	10/184,323	06-27-2002	6,763,215	07-13-2004
Ink Cassette and Ink Transfer Roll Therefor	(1)	07/263,878	10-28-1988	4,940,345	07-10-1990
Wrap Brake Spring for the Take-Off Core of an Inked Ribbon Cartridge	(1)	07/400,358	08-30-1989	5,044,795	09-03-1991
Ribbon Cassette and Protector	(1)	07/565,996	08-10-1999	5,071,272	12-10-1991
Tape Feed Control Apparatus for a Correction Tape Cassette	(1)	07/510,478	04-18-1990	5,083,877	01-28-1992
Ribbon Cartridge	(1)	07/772,906	06-28-1991	5,131,769	07-21-1992

United States					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Apparatus and Method for Stuffing a Snailed Endless Ribbon into a Ribbon Cartridge	(1)	07/666,386	03-08-1991	5,136,778	08-11-1992
Ink Refill Bottle	(1)	08/198,944	02-18-1994	5,949,461	09-07-1999
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	08/603,783	02-20-1996	5,674,513	10-07-1997
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	08/904,321	07-31-1997	5,968,538	10-19-1999
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	09/172,588	10-16-1998	6,120,784	09-19-2000
Ink Cartridge for Printers	(4)	08/639,336	04-26-1996	5,847,735	12-08-1998
Ink Cartridge for a Printhead of an Inkjet Printer	(4)	08/740,428	10-29-1996	5,917,525	06-29-1999
Ink Jet Cartridge With Membrane Valve	(4)	08/761,541	12-06-1996	6,010,211	01-04-2000
Ink Cartridge for Printers	(4)	08/639,337	04-26-1996	6,325,499	12-04-2001
Pressurized Ink Filling Method for Duo-Compartment Inkjet Printer	(2)	10/149,105	06-06-2002	6,846,070	01-25-2005
Method of Converting Single Chamber Inkjet Cassette into Duo-chambered Cassette	(2)	10/149,106	06-06-2002	6,742,880	06-01-2004
MICR Inkjet Ink	(2)	10/186,492	07-01-2002	6,726,759	04-27-2004
Process for the Preparation of Aqueous MICR Ink-Jet Ink Compositions	(2)	10/186,440	07-01-2002	6,767,396	07-27-2004
Dye Sublimation Ink-Jet Ink and Dye Sublimation Transfer Process Using the Same	(2)	10/234,770	09-04-2002	6,832,832	12-21-2004
Aqueous MICR Ink-Jet Ink Composition Containing a Combination of Special	(2)	10/397,912	03-26-2003	6,746,527	06-08-2004

**ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES**

Page 4 of 11

United States					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Surfactants					
Full Liquid Version of Ink Jet Cassette for Use with Ink Jet Printer	(7)	10/758,306	01-16-2004		
Printer Carriage Interlock for Ink Cassette	(7)	10/803,253	03-18-2004		
Filter Wicks for Ink Jet Cartridges	(7)	10/972,314	10-25-2004		
Seal Member for Ink Jet Container	(7)	10/774,580	02-09-2004		
Base Aperture in Ink Jet Tank for Promoting Ink Flow	(7)	10/898,828	07-26-2004		
Transfer Printing Workstation	(7)	10/807,793	03-24-2004		
Partition Structures for the Interior of an Ink Container	(7)	10/754,989	01-12-2004		
Optical Ink Level Detecting Arrangements for Ink Cartridges	(7)	10/826,330	04-19-2004		
Ink Container for an Ink Jet Cartridge	(7)	10/754,991	01-12-2004		
Ink Container Opener	(7)	10/770,996	02-03-2004		
Ink Container Opener	(7)	10/770,994	02-03-2004		
Universal Transport Clip for an Inkjet Cartridge	(2)	10/744,839	12-23-2003		
Ink Jet Cleaning Wipes	(7)	10/988,997	11-15-2004		
Back-Pressure and Impedance Tester for Ink Jet Cartridges	(7)	10/725,682	12-02-2003		
Chemically Derived Toner Containing Sublimation Dyes	(7)	11/220,758	09-07-2005		
Multiple Pass Aqueous MICR Inkjet Ink Printing	(7)	10/878,861	06-28-2004		
Non-Aqueous Ink Jet Ink for Imaging a Lithographic Printing Plate	(7)	10/955,525	09-30-2004		
Ink Cartridge with Semiconductor Storage Device	(7)	10/990,634	11-17-2004		
A Protector for an Inkjet Cartridge and Method of Using the Same	(7)	10/900,893	07-28-2004		
Transport Protector for an Inkjet Cartridge	(7)	10/872,854	06-21-2004		
Transportation Pad for Ink Cartridge	(7)	10/889,723	07-13-2004		

**ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES**

Page 5 of 11

United States					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Replaceable Printer Consumable Device with Non-Volatile Storage Having Separate Enable Controls and Multiple Memory Divisions for Redundant Data Storage	(7)	11/014,927	12-17-2004		
Ink-Jet Cartridge Removal Device	(7)	11/126,888	05-11-2005		
Tube Coupling for Ink Jet Cartridges	(7)	10/916,327	08-12-2004		
Ink Delivery System for the Continuous Refill of InkJet Cartridges	(7)	10/886,732	07-09-2004		
Ink Supply Bag	(7)	29/215,291	10-18-2004		
External Ink Supply Bag and Method of Filling the Same	(7)	10/886,741	07-09-2004		
Strain Relief for Ink Cartridge Ink Supply Tube	(7)	10/965,099	10-15-2004		
Clamping Device for Ink Cartridge	(7)	10/902,726	07-30-2004		
Enclosure for Ink Reservoir Bag	(7)	10/979,844	11-02-2004		
Ink Container Opener	(7)	29/198,723	02-03-2004		
Ink Container Opener	(7)	10/786,976	02-25-2004		
Tool for Cleaning Ink Cartridge Print Heads	(7)	10/900,590	07-28-2004		
Ink Container Opener with Multiple Inserts for Different Container Types	(7)	10/865,635	06-10-2004		
Toner Processes and Compositions Thereof	(7)	10/963,088	10-12-2004		
Toner Processes and Compositions Thereof	(7)	10/962,942	10-12-2004		
Ink Cartridge Replacement Lid	(7)	11/112,782	04-22-2005		
Ink Cartridge Replacement Lid	(7)	11/131,087	05-17-2005		
Renovated Ink Jet Cartridge and Method and Renovating	(7)	11/089,855	03-25-2005		
Ink Jet Ink Compositions for Endorsing Applications	(7)	10/985,766	11-10-2004		
Universal Smart Chip Cartridges for Multiple Printing Apparatus	(7)	11/015,103	12-17-2004		
Preparation of Evaporative Limited Coalescence Toners	(7)	11/210,037	08-23-2005		
Preparation of Suspension Polymerized Toners	(7)	11/209,454	08-23-2005		

**ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES**

Page 6 of 11

United States					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Universal Smart Chip Cartridge for Multiple Printing Apparatus	(7)	11/323,740	12-30-2006		
Circuit Board with Terminals Arranged in a Single Row and Disposed at Board Edges and Method for Making Same	(7)	11/800,732	05-07-2007		
Wide Format Ink Cartridge	No Assignee	60/961,779	07-24-2007		

Canada					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Cartridge With Slide Mechanism for Dispensing Toner	(5)	2164499	06-28-1994	2164499	12-19-2000
Method for Refilling Ink-Jet Printer Cartridges	(5)	2141067	01-25-1995	2141067	07-25-2000
Rejuvenated Organic Photoreceptor and Method	(5)	2126891	06-28-1994	2126891	11-12-2002
Color Toner	(5)	2330704	04-30-1999	2330704	07-12-2005
Color Toner Containing Sublimation Dyes for Use in Electrophotographic Imaging Devices	(5)	2330606	04-30-1999	2330606	09-28-2004
Ink Cartridge for Printers	(6)	2197625	02-14-1997	2197625	10-26-1997
Ink Cartridge for Printers	(6)	2197626	02-14-1997	2197626	10-26-1997
Ink Jet Cartridge With Membrane Valve	(6)	2191548	11-28-1996	2191548	06-08-1997
Process for the Manufacture of a Foam Body for an Ink Cartridge	(6)	2206977	06-04-1997	2206977	01-02-1998
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	2301019	07-29-1997	2301019	09-23-2003
Re-Inkable Ribbon Cartridge	(5)	2181173	01-12-1995	21811173	01-03-2006
Seal Member for Ink Jet Container	(7)	2495626	02-01-2005		
Aqueous Magnetic Ink Character Recognition Ink-Jet Composition	(7)	2491360	05-12-2003		
Process for the Preparation of Aqueous Magnetic Ink Character Recognition Ink-Jet Ink Compositions	(7)	2491643	05-12-2003		
Partition Structures for the Interior of an Ink Container	(7)	2492043	01-12-2005		
Ink Container for an Ink Jet	(7)	2492259	01-12-2005		

Canada					
Cartridge					
Ink Container for an Ink Jet Cartridge	(7)	2492343	01-12-2005		
Dye Sublimation Ink-Jet and Dye, Sublimation Transfer Process Using the Same	(7)	2497537	09-03-2003		
Aqueous Magnetic Ink Character Recognition Ink-Jet Ink Composition Containing a Combination of Special Surfactants	(7)	PCT/US04/007200	03-09-2004		
Ink Container Opener	(7)	2495629	02-01-2005		
Multiple Pass Aqueous MICR Inkjet Ink Printing	(7)	2571460	06-27-2005		
Ink Container Opener	(7)	2495627	02-01-2005		
Ink Cartridge with Semiconductor Storage Device	(7)	PCT/US2005/041788	11-17-2005		
Ink Delivery System for the Continuous Refill of Ink Jet Cartridges	(7)	2573361	07-07-2005		
External Ink Supply Bag and Method of Filling the Same	(7)	PCT/US2005/024169	07-07-2005		
Clamping Device for Ink Cartridge	(7)	2575440	07-07-2005		
Ink Container Opener with Multiple Inserts for Different Container Types	(7)	2570069	06-10-2005		
Ink Jet Ink Compositions for Endorsing Applications	(7)	2587330	11-10-2005		
Universal Smart Chip Cartridges for Multiple Printing Apparatus	(7)		12-19-2005		

Europe					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	97934325.8	07-29-1997	EP999745	10-06-2004
Dye Sublimation Ink-Jet and Dye, Sublimation Transfer Process Using the Same	(7)	03794593.8	09-03-2003		
Aqueous Magnetic Ink Character Recognition Ink-Jet Ink Composition Containing a Combination of Special Surfactants	(7)	04718865.1	03-09-2004		

France					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	97934325.8	07-29-1997	EP999745	10-06-2004

Germany					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	97934325.8	07-29-1997	EP999745	10-06-2004
Japan					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Multipart Continuous Form	(5)	196201/1981	12-04-1981		

**ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES**

Page 10 of 11

PCT					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Marking Material Cartridge with Processor Having Configurable Logic	(7)	PCT/US2006/049647	12-29-2006		
Preparation of Evaporative Limited Coalescence Toners	(7)	PCT/US2006/032903	08-23-2006		
Preparation of Suspension Polymerized Toners	(7)	PCT/US2006/032898	08-23-2006		
Universal Smart Chip Cartridge for Multiple Printing Apparatus	(7)	PCT/72006/049670	12-29-2006		

United Kingdom					
Title	Owner	App. No.	Filing Date	Patent No.	Issue Date
Anti-Bacterial/Anti-Viral Coatings, Coating Process and Parameters Thereof	(3)	97934325.8	07-29-1997	EP999745	10-06-2004

**ALL PATENTS AND PATENT APPLICATIONS
OF NU-KOTE, et al. COMPANIES**

Page 11 of 11

- (1) Title recorded in name of Nu-kote Imperial, Ltd with security interest recorded in the name of CIT Group/ Business Credit, Inc.
- (2) Assignment from Nu-kote International, Inc. to Nu-kote Imperial, Ltd.
- (3) Title in the name of Viro-Kote, Inc.
- (4) Jointly owned by Pelikan Produktions AG and Nu-kote International, Inc. (½ undivided interest to each company) Nu-kote International assigned and recorded its ½ undivided interest to Nu-kote Imperial, Ltd with security interest recorded in the name of CIT Group/ Business Credit, Inc.
- (5) Assignment to Nu-kote Imperial, Ltd and security interest in favor of CIT Group/ Business Credit, Inc. are both executed but unrecorded.
- (6) Jointly owned by Pelikan Produktions AG and Nu-kote International, Inc. (½ undivided interest to each company) Nu-kote International executed an unrecorded assignment of its interest to Nu-kote Imperial, Inc which, in turn, executed an unrecorded security interest in favor of CIT Group/ Business Credit, Inc.
- (7) Title in the name of Nu-kote International, Inc.

December 22, 2005

Nu-kote
U.S. and Foreign Trademarks

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Classes	Goods/ Services	Renewal Date
NU-KOTE (block letters) NU-KOTE	1, 5	U.S.	857,336	09/24/68	16	Inking ribbons and reproductive transfer or copy paper containing an inking material	09/24/08
NU-KOTE (block letters) NU-KOTE	1, 5	U.S.	2,499,786	10/23/01	2, 16, 37	2) Laser printer products namely replacement and remanufactured toner cartridges; facsimile machine products namely replacement and remanufactured toner cartridges; copier products, namely replacement and remanufactured toner cartridges, toner bottles, and toner collection bottles; inkjet printer products, namely ink cartridges and ink tanks; kits for opening, filling, and refilling ink jet cartridges 16) Typewriter and computer print ribbons; ink rollers for calculators and point of sale terminals; thermal ribbons for facsimile machines; carbon paper; and, correcting lift off tape for typewriters 37) repairing, reconditioning and refilling of ink jet cartridges for others	10/23/11
NU-KOTE (block letters) NU-KOTE	2	Australia	B150,207	08/15/65	16	Carbon papers, transfer papers, duplicating papers and stencils	08/15/17

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
NU-KOTE (block letters) NU-KOTE	2	Benelux	53,842	02/02/88	16	Papers for duplicators, paper for copying and for reproducing, carbon paper, typewriter ribbons and other	07/09/08
NU-KOTE (block letters) NU-KOTE	2	Bolivia	52855-C	03/12/92	16	Carbon paper, telling machines and telex rolls conventional ribbons for typewriters, adding machines and calculators, ribbons for computer printers. (translation)	03/12/12
NU-KOTE (block letters) NU-KOTE	2	Brazil	813808170	12/11/01	16 (16.30 national)	Inking ribbons and reproductive transfer or copy paper containing an inking material.	12/11/11
NU-KOTE (block letters) NU-KOTE	2	Brazil	813808189	08/08/89	9 (9.55 national)	Machines for the protection of checks and amounts thereon	08/08/09
NU-KOTE (block letters) NU-KOTE	2	Brazil	817311904	12/11/01	16 (16.30 national)	Inking ribbons and reproductive transfer or copy paper containing an inking material.	12/11/11

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
NU-KOTE (block letters) NU-KOTE	6	Canada	648383	09/19/05	9,37	9) Laser printer products namely replacement and remanufactured toner cartridges; facsimile machine products namely replacement and remanufactured toner cartridges; copier products, namely replacement and remanufactured toner cartridges, toner bottles, and toner collection bottles; inkjet printer products, namely ink cartridges and ink tanks; kits for opening, filling, and refilling ink jet cartridges. Typewriter and computer print ribbons; ink rollers for calculators and point of sale terminals; thermal ribbons for facsimile machines; carbon paper; and correcting lift off tape for typewriters. 37) Repairing, reconditioning and refilling of ink jet cartridges for others.	09/19/20
NU-KOTE (block letters) NU-KOTE	2	Chile	530366	12/21/98	16	Role carbon, rolls for telex and you plot terminals of cashiers, conventional tapes for plot to write. Adding and to calculate, cassettes for you plot of writing, tapes for printers of computer (translation)	12/21/08
NU-KOTE (block letters) NU-KOTE	2	Colombia	(276124)	(09/17/87)	16	Machines for the protection of checks and amounts thereon. Inking ribbons and reproductive transfer or copy paper containing an inking material.	--


Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/Services	Renewal Date
NU-KOTE (block letters) NU-KOTE	6	Community (Austria, Benelux – Belgium/ Luxembourg, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, Sweden, United Kingdom, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovakia and Slovenia)	003866977	10/24/05	2, 16, 37	2) Printing toner; bulk toners for printers, copiers and imaging machines; toner cartridges filled with toner; replacement and remanufactured toner cartridges for laser printers, facsimile machines and copiers; toner bottles; toner collection bottles; printing ink; ink cartridges filled with ink; ink cartridges and ink tanks for inkjet printers; kits for opening, filling and refilling inkjet cartridges. 16) Inking ribbons; typewriter and computers print ribbons; ink rollers for calculators and point of sale terminals; thermal ribbons for facsimile machines; carbon paper; correcting lift-off tape for typewriters. 37) Repairing, reconditioning and refilling of inkjet cartridges for others; repairing, reconditioning and refilling of toner and ink cartridges.	06/30/14
NU-KOTE (block letters) NU-KOTE	2	Costa Rica	71876	04/10/90	16	Carbon paper, telex paper rolls, rolls for automatic telling machines, typewriter adding machine and calculator ribbons, cassette ribbons for typewriters	04/10/10
NU-KOTE (block letters) NU-KOTE	2	Spain	342,051	07/17/59	6, 8, 9, 14, 16, 20, 26	Carbon paper and papers clichés or for making copies nature carbon paper, in form of sheet as well as in straps lengthened, for use in typewriters and other machines commercial. (translation)	12/15/08

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
NU-KOTE (block letters) NU-KOTE	2	France	1,524,219	12/30/88	1, 2, 4, 16, 17	1) Chemical products for scientific use; chemical products for use in agriculture, horticulture and forestry; adhesive substances for use in industry. 2) Paints, varnishes, lacquers; materials for dyeing; natural resins. 4) Industrial oils and greases, combustible materials. 16) Paper and paper articles; cardboard and cardboard goods, artists materials. 17) Plastics in the form of sheets, blocks and rods, all for use in manufacturers; insulating materials.	12/31/08
NU-KOTE (block letters) NU-KOTE	2	Great Britain	1330839	12/30/87	16	Inking ribbons and reproductive transfer or copy paper containing an inking material; all included in class 16	12/30/14
NU-KOTE (block letters) NU-KOTE	2	Germany	751,158	07/30/68	16	Copying and carbon paper, carbon paper and by pressure copying paper for office machines, in particular for writing and calculating machines, inking ribbons.	07/31/08
NU-KOTE (block letters) NU-KOTE	2	Italy	144,082	06/16/59	16	Paper, cardboard, corresponding articles, carbon and transfer or duplicating paper, ink stained ribbons for calculating and typewriting machines.	07/23/08
NU-KOTE (block letters) NU-KOTE	2	Mexico	399,538	09/24/91	11	Inks and objects to ink including carbon paper and tapes for typewriters	06/24/08

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
NU-KOTE (block letters) NU-KOTE	6	Mexico	824,142	02/27/04	16	Inks and objects to ink including carbon paper and tapes for typewriters; computer print ribbons; ink rollers for calculators and point of sale terminals; thermal ribbons for facsimile machines and correcting lift off tape for typewriters	01/20/14
NU-KOTE (block letters) NU-KOTE	6	Mexico	874148	03/30/05	2	Laser printer replacement and remanufactured cartridges; facsimile machine replacement and remanufactured cartridges; copier replacement and remanufactured cartridges, toner bottles, and toner collection bottles; inkjet cartridges and ink tanks; kits for opening, filling and refilling ink jet cartridges.	01/09/14
NU-KOTE (block letters) NU-KOTE	6	Mexico	821807	02/24/04	37	Repairing, reconditioning and refilling of ink jet cartridges for others.	01/09/14
NU-KOTE (block letters) NU-KOTE	2	Nicaragua	21140CC	03/04/02	16	Carbon paper, rolls for telex and cashier terminal machines, conventional tapes for typing, adding and calculating machines, cassettes for typing machines, tapes for computer printers.	03/03/12
NU-KOTE (block letters) NU-KOTE	2	Norway	51937	07/14/58	16	Carbon paper and ink ribbons	07/14/08

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
NU-KOTE (block letters) NU-KOTE	2	New Zealand	B62438	08/11/58	16	Transfer or duplicating paper	08/11/17
NU-KOTE (block letters) NU-KOTE	2	Paraguay	213,053	05/16/89	16	Role carbon, rolls for telex and you plot terminals of cashiers, conventional tape for plot to write to add and to calculate; cassettes for plot to write, tapes for printers of computer (translation)	05/16/09
NU-KOTE (block letters) NU-KOTE	2	El Salvador	85	02/13/90	9, 16 (118 national)	9, 16) Role carbon, conventional tapes to write and cassettes; rolls for telex and plot terminals of cashiers; conventional tapes for plot to add and to calculate and tapes for printers of computer (translation)	02/13/10
NU-KOTE (block letters) NU-KOTE	2	Uruguay	226,139	05/30/89	16	Carbon paper, paper rolls for telex machines and cash dispenser terminals, standard tapes for typewrites, adding machines and calculators; cassettes for typewrites, computer printer tapes.	05/30/09

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Classes	Goods/ Services	Renewal Date
ENVIROSMART (block letters)	1, 5	U.S.	2,496,025	10/09/01	37	Collection for recycling of ink and toner cartridges	10/09/11
ENVIROSMART							
ENVIROSMART (block letters)	6	Canada	666,007	06/14/06	---	Collection for recycling of ink and toner cartridges, cell phones, batteries, printers and printer peripherals	06/14/21
ENVIROSMART							
ENVIROSMART (block letters)	6	Community (Austria, Benelux - Belgium/ Luxembourg, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, Sweden, United Kingdom, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovakia and Slovenia)	004071965	11/15/05	39, 40	39) Collection of goods for recycling; collection for recycling of ink and toner cartridges; collection for recycling of printers and printer peripherals; collection for recycling of cellular phones and batteries. 40) Recycling services; recycling of ink and toner cartridges; recycling of printers and printer peripherals; recycling of cellular phones and batteries; information relating to the aforesaid services.	10/31/14
ENVIROSMART							
ENVIROSMART (block letters)	6	Mexico	927157	03/30/06	37	Collection for recycling of ink and toner cartridges, cell phones, batteries, printers and printer peripherals	12/11/14
ENVIROSMART							


Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
IMAGINATION STATION BY NUKOTE& Design 	6, 7	U.S.	2,789,545	12/02/03	40	Printing Services	12/02/13

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
TRI-TECH (block letters) TRI-TECH	6, 7	U.S.	2,902,207	11/09/04	2	Toner cartridges	11/09/14

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
RECYCLING REWARDS (block letters) RECYCLING REWARDS	6, 7	U.S.	2,740,867	07/22/03	37	Ink and toner cartridge collection for recycling.	07/22/13

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
ICMI (block letters) ICMI	3, 5	U.S.	1,763,886	04/13/93	1	Photocopier chemicals for imaging machines	04/13/13
ICMI (block letters) ICMI	4	Canada	441,606	03/31/95	1	Photocopier chemicals for imaging machines	03/31/10
ICMI (block letters) ICMI	4	Switzerland	421510	06/10/94	1	Chemical products, chemical products for machines reproducing texts and images	06/10/14
ICMI (block letters) ICMI	8	Community (Austria, Benelux – Belgium/ Luxembourg, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, Sweden, United Kingdom, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovakia and Slovenia)	003866969	11/14/05	2, 16, 37	2) Printing toner; bulk toners for printers, copiers and imaging machines; toner cartridges filled with toner; replacement and remanufactured toner cartridges for laser printers, facsimile machines and copiers; toner bottles; toner collection bottles; printing ink; ink cartridges filled with ink; ink cartridges and ink tanks for inkjet printers; kits for opening, filling and refilling inkjet cartridges. 16) Inking ribbons; typewriter and computers print ribbons; ink rollers for calculators and point of sale terminals; thermal ribbons for facsimile machines; carbon paper; correcting lift-off tape for typewriters. 37) Repairing, reconditioning and refilling of inkjet cartridges for others; repairing, reconditioning and refilling of toner and ink cartridges.	06/31/14

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
ICMI (block letters) ICMI	4	Great Britain	1,557,192	12/22/93	1	Photocopier chemicals for imaging machines; all included in Class 1	12/22/10
ICMI (block letters) ICMI	4	Russia	132909	09/29/96	1	Photocopier chemicals for imaging machines within class 1	07/06/14

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
ICMI & Design 	4	Great Britain	2056996	02/14/96	1, 9	1) Photocopier chemicals for imaging machines ; toners; developers. 9) Toner cartridges; parts and fittings for photocopiers and imaging machines.	02/14/06


- (1) Assignment of Entire Interest and Goodwill: Assignor – Nu-kote International, Inc. Assignee: Nu-kote Imperial, Ltd. Recorded 10/19/2001 Reel/Frame: 002393/ 0093
- (2) Unrecorded assignment from Nu-kote International, Inc. to Nu-kote Imperial, Ltd. (Equitable title in the name of Nu-kote Imperial, Ltd. , Legal title in the name of Nu-kote International, Inc.)
- (3) Assignment of Entire Interest and Goodwill: Assignor – International Communication Materials, Inc. Assignee – Nu-kote Imperial, Ltd. Recorded 10/19/2001 Reel/Frame: 002393/0057
- (4) Unrecorded assignment from International Communication Materials, Inc. to Nu-kote Imperial, Ltd. (Equitable title in the name of Nu-kote Imperial, Ltd, Legal title in the name of International Communication Materials, Inc.)
- (5) Amended and Restated Assignment and Grant of Security Interest: Assignor – Nu-kote Imperial, Ltd. Assignee – CIT Group / Business Credit, Inc. Recorded 03/10/04 Reel/Frame: 002811/0275
- (6) Trademark filed in the name of Nu-kote International, Inc.
- (7) Assignment and Grant of Security Interest: Assignor – Nu-kote International, Inc. Assignee – CIT Group / Business Credit, Inc. Recorded 03/10/04 Reel/Frame: 002811/0200
- (8) Trademark filed in the name of International Communication Materials, Inc.



June 25, 2009

n:\nukz\000001\nk\is0000757v001.doc

December 11, 2007

Nu-kote
Additional U.S. Trademarks

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Class(es)	Goods/ Services	Renewal Date
	EnviroSmart, Inc	U.S.	3092721	5/16/06	37	Collection for recycling of ink and toner print cartridges and cellular phones.	5/16/16 (\$8 due by 5/16/12)
RETRIEVE. REFRESH. REUSE.	EnviroSmart, Inc	U.S.	3076525	4/4/06	37	Collection for recycling of ink and toner print cartridges and cellular phones.	4/1/16 (\$8 due by 4/4/12)

Mark	Owner	Country	Reg. No. (Serial No.)	Reg. Date (Filing Date)	Classes	Goods/ Services	Renewal Date
NUKOTE	Nukote International, Inc.	U.S.	3,539,506	12-2-2008	02	Laser printer products, namely replacement and remanufactured toner cartridges; facsimile machine products, namely replacement and remanufactured toner cartridges; copier products, namely replacement and remanufactured toner cartridges, toner bottles, and toner collection bottles; inkjet printer products, namely ink cartridges and ink tanks; kits for opening, filling, and refilling ink jet cartridges, Clear and pigmented coatings used in the nature of paint; Clear coating protectant for aluminum surfaces; Coating composition in the nature of paint for industrial applications; Coatings in the nature of conductive inks for use in the manufacture of printed circuit boards; Coatings in the nature of finishes for stainless steel sheet, strip, and plate, which provides a decorative appearance; Lacquers for coating papers; Lacquers in the nature of a coating; Optical coatings; Preservative coatings for paper and wood surfaces; Printing inks, coatings, pigments and dispersions for use in the graphic arts industry. (same as above)	
	Nukote International, Inc	U.S.	3,539,507	12-2-2008	02	(same as above)	
 (color)	Nukote International, Inc	U.S.	3,539,508	12-2-2008	02	(same as above)	

Mark	Owner	Country	Reg. No. (Seri No.)	Reg. Date (Filing Date)	Classes	Goods/Services	Renewal Date
Vistakote	Nukote International, Inc	U.S.	3,539,509	12-2-2008	02	(same as above)	

Nukote International, Inc.

License Agreements

1. Patent License Agreement dated July 1, 1993 between Lexmark International, Inc. and Pelikan, Inc.
2. License Agreement, dated April 8, 1988, between International Business Machines Corporation, as Licensor, and Nu-kote International, Inc., as Licensee (all patents expired).
3. Non-Exclusive Patent License Agreement, dated October 1, 1997, between Bay-Bro Corporation, as Licensor, and Nu-kote International, Inc., as Licensee.
4. Agreement between Maverick and Nu-kote International, Inc. dated October 1, 2001.
5. License Agreement, dated May 24, 2002, between Sawgrass Systems, Inc. as licensor, and Nu-kote International, Inc. as licensee, for the processing of toner product.
6. Thermal MICR Ink Licensing Agreement between Nu-kote International, Inc. and General Company, Ltd. executed on April 15, 2005.
7. Settlement Agreement between Nu-kote International, Inc. and Hewlett-Packard Company filed in United States Bankruptcy Court for the Middle District of Tennessee on or about November 2, 1999.
8. Settlement Agreement between Nu-kote International, Inc. and Seiko Epson Corporation and Epson America, Inc. dated _____, 2001.
9. Patent License Agreement between Nu-kote International, Inc. and Seiko Epson Corporation dated _____, 2001.
10. Settlement Agreement between Canon Computer Systems, Inc., Canon U.S.A., Inc., Canon Inc. and Nu-kote International, Inc. dated August 29, 2000.
11. Confidential Patent Cross-License agreement between JetFill, Inc. and Nukote International, Inc. dated June 20, 1996.
12. Agreement between Smith Corona Corporation and Nukote International, Inc. dated March 18, 2002.
13. Patent License Agreement between Hunt Imaging, Inc. And Nukote International, Inc. dated March 6, 2008.
14. Sublicense Agreement between Optical Technologies Corporation and Nukote International, Inc. (undated)

15. License Agreement between Demand Management, Inc. and Nukote International, Inc. dated August 22, 2005
16. License Agreement For a Method of Remanufacturing a Toner Cartridge (2) between Static Control Components, Inc. and Nukote International, Inc., one dated November 9, 2006 and one dated February 12, 2009
17. Trademark License Agreement between Pelikan Holding AG, Pelikan International Handelsgesellschaft mbH & Co. KG, and Pelikan GmbH as Licensors, and Nu-kote Holding, Inc. as Licensee, dated February 24, 1995
18. Various user licenses and site licenses for commercial software.

In re **Nukote International, Inc.**Case No. **09-06240**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See response to Question 29.	\$0.00
29. Machinery, fixtures, equipment, and supplies used in business.		See attached summary schedule of Fixed Assets. *Note that scheduled value includes depreciated book value of land, improvements, buildings, and construction in progress.	\$2,659,499.00
30. Inventory.		See attached. United States - \$5,983,212.20 Mexico - \$5,832,080.60	\$11,815,292.00
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

4 continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Total >

\$46,579,310.87

FOR NUKOTE INTERNATIONAL, INC., DEBTOR
CASE NO. 09-06240
SCHEDULE B, QUESTIONS 28 AND 29

Fixed Asset Listing

ASSET COST				
	EnviroSMART	ICMI	Nukote Intl	TOTAL
1705 Ledger	0	58,315	0	58,315
Calculated	0	58,315	0	58,315
Adjustment	0	0	0	0
1720 Ledger	0	20,670	3,131,416	3,152,086
Calculated	0	20,670	3,139,916	3,160,586
Adjustment	0	0	7,500	7,500
1730 Ledger	0	1,114,827	0	1,114,827
Calculated	0	1,114,827	0	1,114,827
Adjustment	0	0	0	0
1740 Ledger	554,677	9,909,880	11,894,810	22,359,367
Calculated	554,677	9,909,880	11,722,665	22,187,222
Adjustment	0	0	(172,145)	(172,145)
1760 Ledger	0	10,018	273,106	283,124
Calculated	0	10,018	273,106	283,124
Adjustment	0	0	0	0
1770 Ledger	328,340	28,413	2,443,126	2,799,878
Calculated	328,340	28,413	2,443,126	2,799,878
Adjustment	0	0	0	0
Total Ledger	883,018	11,142,121	17,742,458	29,767,596
Calculated	883,018	11,142,121	17,577,813	29,602,951
Adjustment	0	0	(164,645)	(164,645)

ACCUMULATED DEPRECIATION				
	EnviroSMART	ICMI	Nukote Intl	TOTAL
1820 Ledger	0	1,649	1,833,049	1,834,698
Calculated	0	1,649	1,833,743	1,835,392
Adjustment	0	0	(694)	(694)
1830 Ledger	0	661,324	0	661,324
Calculated	0	661,324	0	661,324
Adjustment	0	(0)	0	(0)
1840 Ledger	524,287	7,781,218	8,489,621	16,795,126
Calculated	524,287	7,781,218	8,358,392	16,663,897
Adjustment	(0)	(0)	131,228	131,228
1860 Ledger	0	10,018	252,651	262,669
Calculated	0	10,018	252,651	262,669
Adjustment	0	0	0	0
1870 Ledger	328,340	28,413	2,281,216	2,637,968
Calculated	328,340	28,413	2,281,216	2,637,968
Adjustment	0	0	0	0
Total Ledger	852,627	8,482,822	12,856,535	22,191,784
Calculated	852,627	8,482,822	12,728,001	22,061,250
Adjustment	(0)	(0)	130,535	130,535

NET BOOK VALUE				
	EnviroSMART	ICMI	Nukote Intl	TOTAL
1705 Ledger	0	58,315	0	58,315
Calculated	0	58,315	0	58,315
Adjustment	0	0	0	0
1720 Ledger	0	19,021	1,298,367	1,317,388
Calculated	0	19,021	1,305,173	1,324,194
Adjustment	0	0	6,806	6,806
1730 Ledger	0	453,503	0	453,503
Calculated	0	453,503	0	453,503
Adjustment	0	(0)	0	(0)
1740 Ledger	30,390	2,128,661	3,405,190	5,564,241
Calculated	30,390	2,128,661	3,364,273	5,523,325
Adjustment	(0)	(0)	(40,917)	(40,917)
1760 Ledger	0	0	20,455	20,455
Calculated	0	0	20,455	20,455
Adjustment	0	0	0	0
1770 Ledger	0	0	161,910	161,910
Calculated	0	0	161,910	161,910
Adjustment	0	0	0	0
Total Ledger	30,390	2,659,499	4,885,922	7,575,812
Calculated	30,390	2,659,499	4,851,812	7,541,701
Adjustment	(0)	(0)	(34,110)	(34,110)

CONSTRUCTION IN PROGRESS				
	EnviroSMART	ICMI	Nukote Intl	TOTAL
1790 Ledger	0	24,991	2,266,918	2,291,908
Rev Acct	0	14,648	14,648	14,648
Calculated	0	24,991	2,252,270	2,277,260
Adjustment	0	0	0	0

FOR NUKOTE INTERNATIONAL, INC., DEBTOR
CASE No. 09-06240
SCHEDULE B, QUESTION 30

INVENTORY

The GLCD column detail, including information on each product line, type and description, is attached.

Sum of	EXTCST		
BRANCH	GLCD	Total	
10	1300	\$69.90	Envirosmart Inventory
	1310	\$14,253.20	
	1505	\$137,034.90	
	1700	\$21,688.50	
	2700	\$2,124.50	
10 Total		\$625,411.20	
12	1506	\$46.20	Envirosmart Inventory
12 Total		\$46.20	
15	2100	\$7,291.50	
	2400	\$63,450.50	
	2500	\$1,427.80	
15 Total		\$72,169.80	
17	1400	\$526,572.50	ICMI Inventory
	1405	\$380,536.60	
	1450	\$9,628.00	
	1455	\$11,677.70	
	2400	\$162,362.80	
	2450	\$13,345.10	
17 Total		\$1,104,122.70	
40	2100	\$330.80	
	2300	\$13,718.20	
	2500	\$86,594.30	
40 Total		\$100,643.30	
45	1100	\$17.50	ICMI Inventory
	1300	\$17,938.60	
	1500	\$215,757.90	
	1505	\$249,420.70	
	2100	\$105,456.10	
	2200	\$30,438.30	
	2300	\$631,668.10	
	2400	\$13,732.40	
	2500	\$1,969,867.90	
	2700	\$6,762.10	
	2900	\$5,201.10	
	2910	\$167.60	
45 Total		\$3,246,428.30	
50	1310	\$42,058.10	
	1506	\$145.00	
	2100	\$429.80	
	2200	\$167.20	
	2300	\$108,850.10	
	2400	\$1,239.60	
	2500	\$48,229.70	
	2900	\$66.00	
50 Total		\$201,185.60	
60	1100	\$473,482.30	ICMI Inventory
	1105	\$142,532.70	
	1200	\$310,039.30	
	1205	\$48,648.20	
	1300	\$89,560.90	
	1305	\$49,477.80	
	1310	\$34,604.90	
	1500	\$0.60	
	1900	\$6,329.10	
	1905	\$2,716.40	
	2100	\$15,405.50	
	2200	\$17,903.20	
	2300	\$81,832.60	
	2915	\$4,446.10	
60 Total		\$1,276,979.60	
70	1100	\$7.80	ICMI Inventory
	1500	\$32,822.00	
	1505	\$11,233.00	
	1506	\$3,504.60	
	2300	\$6,495.70	
	2500	\$120,691.40	
70 Total		\$174,754.50	
76	1500	\$324,740.90	ICMI Inventory
	1505	\$2,991.10	
	1506	\$127,225.90	
	2400	\$19,998.30	
	2500	\$436,048.70	
76 Total		\$911,004.90	
78	1300	\$894,641.40	ICMI Inventory
	1305	\$234,865.50	
	1310	\$806,968.20	
	1500	\$2,014,188.20	
	1505	\$129,399.40	
	1506	\$1,116,537.90	
	1751	\$2.70	
	2300	\$88,419.70	
	2400	\$81,254.00	
	2500	\$465,805.60	
78 Total		\$5,832,080.80	
90	1310	\$0.00	ICMI Inventory
90 Total		\$0.00	
(blank)	(blank)		
(blank) Total			
Grand Total		\$13,744,826.70	

Subtotal

\$11,815,292.80 NUKOTE INTERNATIONAL, INC. INVENTORY

Nukote International
GL Code Cross Reference

GL Code	Category	Product Line	Description
1100	Raw	Ribbons	Ribbons - Raw Materials
1105	In-Process	Ribbons	Ribbons - Inproc. Materials
1200	Raw	Thermal	Thermal - Raw Materials
1205	In-Process	Thermal	Thermal - Inproc. Materials
1300	Raw	Ink Jet	Ink Jet - Raw Materials
1305	In-Process	Ink Jet	Ink Jet - Inproc. Materials
1306	Recycle Empty Ink	Ink Jet	Ink Jet - Blended Materials
1310	Recycle Empty Ink	Ink Jet	Ink Jet - Collected Empty Cart
1400	Raw	Toner	Toner (Black) - Raw Materials
1405	In-Process	Toner	Toner (Black) - Inproc. Matls.
1450	Raw	Toner	Toner (Color) - Raw Materials
1455	In-Process	Toner	Toner (Color) - Inproc. Matls.
1500	Raw	Laser	Laser - Raw Materials
1501	Raw	Laser	Laser - Purchased Empty Cart.
1505	In-Process	Laser	Laser - Inproc. Materials
1506	Recycle Empty Lsr	Laser	Laser - Blended Materials
1510	Recycle Empty Lsr	Laser	Laser - Collected Empty Cart.
1700	Recycle Materials	Recycle	Recycled Prod - Raw Materials
1705	Recycle Materials	Recycle	Recycled Prod - Inproc. Matls
1751	Recycle	Recycle	Cell Phones
1900	Raw	Other	Other - Raw Materials
1901	Raw	Lasting Impressions	Dyesub - Raw Materials
1905	In-Process	Other	Other - Inproc. Materials
1906	In-Process	Lasting Impressions	Dyesub - Inproc. Materials
1910	Raw	Other - Paper	Specialty Paper - Raw Materials
2100	Finished	Ribbons	Ribbons - Finished Goods
2200	Finished	Thermal	Thermal - Finished Goods
2300	Finished	Ink Jet	Ink Jet - Finished Goods
2400	Finished	Toner	Toner (Black) - Finished Goods
2450	Finished	Toner	Toner (Color) - Finished Goods
2500	Finished	Laser	Laser - Finished Goods
2700	Recycle Materials	Recycle	Recycled Prod - Finished Goods
2900	Finished	Other	Other - Finished Goods
2901	Finished	Lasting Impressions	LI Apparel and Soft Goods
2902	Finished	Lasting Impressions	LI Ceramics
2903	Finished	Lasting Impressions	LI Wood
2904	Finished	Lasting Impressions	LI Plastics
2905	Finished	Lasting Impressions	LI Metal
2906	Finished	Lasting Impressions	LI Accessories
2910	Finished	Other - Paper	Specialty Paper - Finished Goods
GL Code Designations			
First Digit	1= Raw	2= Finished	
Second Digit	1= Ribbon	2= Thermal	3= Inkjet
	40= Toner Black	45= Toner Color	5= Laser
	7= Recycle Materials	9= Other	
Fourth Digit	5= In process		
	6= Empty		
	Other as designated		

In re **Nukote International, Inc.**Case No. **09-06240**

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds
\$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: CIT GROUP/BUSINESS CREDIT, INC. ATTN: ROBYN PINGREE 5420 LBJ FREEWAY, #200 DALLAS, TX 75240	X	DATE INCURRED: 10-31-03 NATURE OF LIEN: Bank Loan COLLATERAL: - REMARKS: CIT asserts a lien on substantially all property of the estate. - VALUE: unknown				\$31,664,131.00	unknown
ACCT #: KIMBRO MECHANICAL, LLC 1877 AIR LANE DRIVE NASHVILLE, TN 37210		DATE INCURRED: 10-21-08 NATURE OF LIEN: Mechanics Lien COLLATERAL: - REMARKS: Mechanics lien on leased warehouse property at 200 Beasley Drive, Franklin, TN 37064 - VALUE: unknown				\$12,692.06	unknown
Subtotal (Total of this Page) > Total (Use only on last page) >						\$31,676,823.06 \$31,676,823.06	

No continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Nukote International, Inc.**Case No. **09-06240**

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: CALIFORNIA FRANCHISE TAX BOARD P.O. BOX 942840 SACRAMENTO, CA 94240		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: COMPTROLLER OF MARYLAND REVENUE ADMIN DIVISION 80 CALVERT STREET ANNAPOLIS, MD 21411		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: CONNECTICUT DEPT. OF REVENUE SERV P.O. BOX 2974 HARTFORD, CT		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: DELAWARE DIVISION OF REVENUE P.O. BOX 2044 WILMINGTON, DE 19899		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: DISTRICT OF COLUMBIA OFFICE OF TAX & REVENUE P.O. BOX 7792 WASHINGTON, DC 20044		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: FLORIDA DEPT OF REVENUE 5060 W. TENNESSEE STREET TALLAHASSEE, FL 32399		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown

Sheet no. 1 of 4 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

\$0.00

\$0.00

\$0.00

Total >

(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

Totals >

(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMSTYPE OF PRIORITY **Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: GEORGIA DEPT OF REVENUE P.O. BOX 740317 ATLANTA, GA 30374		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: HAWAII DEPT OF TAXATION P.O. BOX 1530 HONOLULU, HI 96806		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: ILLINOIS DEPT OF REVENUE P.O. BOX 19008 SPRINGFIELD, IL 62794		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: KENTUCKY DEPT OF REVENUE FRANKFORT, KY 40620		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: LOUISIANA DEPT OF REVENUE P.O. BOX 3550 BATON ROUGE, LA 70821		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: MASSACHUSETTS DEPT OF REVENUE P.O. BOX 7005 BOSTON, MA 2204		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown

Sheet no. 2 of 4 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

\$0.00

\$0.00

\$0.00

Total >

(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

Totals >

(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY **Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: MISSISSIPPI OFFICE OF REVENUE P.O. BOX 23050 JACKSON, MS 39225		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: NEW YORK STATE CORP TAX PROCESSING UNIT P.O. BOX 22094 ALBANY, NY 12201		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: NORTH CAROLINA DEPT OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: OHIO DEPT OF TAXATION P.O. BOX 804 COLUMBUS, OH 43216		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: PENNSYLVANIA DEPT OF REVENUE DEPT 280423 HARRISBURG, PA 17128		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: RHODE ISLAND DIVISION OF TAXATION ONE CAPITAL HILL SUITE 9 PROVIDENCE, RI 02908		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown

Sheet no. 3 of 4 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

Total >

(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

Totals >

(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

\$0.00	\$0.00	\$0.00

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY **Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: STATE OF NEW JERSEY DIVISION OF TAXATION P.O. BOX 666 TRENTON, NJ 08646		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: TENNESSEE DEPT OF REVENUE ANDREW JACKSON STATE OFFICE 500 DEADRICK STREET NASHVILLE, TN 37242		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown
ACCT #: TEXAS COMPTROLLER OF PUBLIC ACCO 111 EAST 17TH STREET AUSTIN, TX 78774		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Unknown	Unknown	Unknown

Sheet no. 4 of 4 continuation sheets
 attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

Total >

(Use only on last page of the completed Schedule E.
 Report also on the Summary of Schedules.)

Totals >

(Use only on last page of the completed Schedule E.
 If applicable, report also on the Statistical Summary
 of Certain Liabilities and Related Data.)

\$0.00	\$0.00	\$0.00
\$0.00		
	\$0.00	\$0.00

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See attached.	See attached.

PARTY	ADDRESS	DESCRIPTION
American Reprographics Company	700 Central Avenue #550 Glendale, CA 20151	Supplier Agreement
Axxess Logistics Div 864684 Ont Inc	11-4141 Weston Rd Toronto, ON M9L2S5	Supplier Agreement
Tech Data Product Management, Inc.	5350 Tech Data Drive Clearwater, Florida 33760	Supplier Agreement
Xerox Corporation	100 Clinton Avenue South 010A Rochester, NY 14644	Supplier Agreement
Staples the Office Superstore, LLC	600 Staples Drive Farmington, MA 01702	Supplier Agreement
TriMega, Inc.	5600 North River Rd. Rosemont, IL 60018	Supplier Agreement
Rapid Refill (Corporate)	18732 Lake Drive East Chanhassen, MN 55317	Supplier Agreement
TonerHead		Supplier Agreement
Laser Tek Industries	4909 West Route 12 Richmond, IL 60071	Supplier Agreement
Office Partners LLC.	100 Chase Park South Suite 100 Birmingham, AL 35244	Supplier Agreement
Genesis		Supplier Agreement
BOSS Stationers		Supplier Agreement
Hurricane Office Supply		Supplier Agreement
Wholesale Market Alliance	12835 East Arapahoe Rd. Tower 2, Suite 500 Centennial, CO 80112	Supplier Agreement
Direct Purchasing Catalog Group		Supplier Agreement
Guy Brown Products	9003 Overlook Blvd. Brentwood, TN 37027	Supplier Agreement
Corporate Express		Supplier Agreement
OfficeMax Incorporated	PO BOX 101705 Atlanta, GA 30392-1705	Supplier Agreement
American Toner Serv Corporation	420 Aviation Blvd. Suite 100 Santa Rosa, CA 95403	Supplier Agreement
Wal-Mart	Dept. 5 702 SW 8th Street Bentonville, AR 72716-0060	Supplier Agreement
Wal-Mart Canada	1940 Argentia Rd. GST 136525862 Mississauga, ON L5N1P9	Supplier Agreement
Sam's Club	WM Store Care of Bank of America Lockbox Area 4th Floor PO Box 500787 St. Louis, MO 63150-0787	Supplier Agreement
Target		Supplier Agreement
KIP America, Inc	39575 13 Mile Road Novi, MI 48377	Lease # 438899
KIP America, Inc	39575 13 Mile Road Novi, MI 48377	Lease # 438903
Amdek, Inc.	1333 Antioch Rd. Somerville, AL 35670	Tooling and Supply Agreement
Banc of America Leasing	PO BOX 371992 Pittsburgh, PA 15250-7992	Copier Lease
First American Equipment Finance	255 Woodcliff Dr. Fairport, NY 14450	Server Equipment Lease
Chrysler Financial Services	Business Vehicle Finance PO BOX 3288 Milwaukee, IL 53201-3288	Minivan Lease
Mercedes-Benz Financial	PO BOX 9001680 Louisville, KY 40290-1680	Mercedes Lease
RJ Young	PO BOX 40623 Nashville, TN 37204	Copier Lease
Mayer Holdings (formerly JJM Inc.)	1457 Deatsville Rd. Cox's Creek, KY 40013-7424	Property Lease
The Renaissance Office (Bond Street)	18959 Dallas Parkway Dallas, TX 75287	Property Lease
Bentley Forbes	2400 Dallas Parkway Suite 185 Plano, TX 75093	Property Lease
Ridgeway Industrial	290 Linden Oaks Rochester, NY 14625	Property Lease
ARKA (formerly 10975 Medallion)	C/O ARKA Properties Group 9350 Wilshire Blvd. Suite 302 Beverly Hills, CA 90212	Property Lease
Ryder Truck Rental	PO BOX 96723 Chicago, IL 60693	Forklift Lease
Bell-Mar Enterprise	10 Silverknoll Drive Rochester, NY 14624	Cleaning Service Contract
Gilbert Marshall	412 North Locust St. Mt. Pleasant, TN 38474	Cleaning Service Contract
Sara Bail	109 Pinehurst Drive Bardstown, KY 40004	Cleaning Service Contract
LexisNexis	PO BOX 7247-7090 Philadelphia, PA 19170-7090	Industry Information Service Contract
Paetec	PO BOX 1283 Buffalo, NY 14240-1283	Internet service, not sure if we have a contract, but they did just make us put down a deposit after filing Chapter 11
Laser Imaging	207 West Main St. Mt. Pleasant, PA 15666	
OPS Group	303 Convention Way Redwood City, CA 94063	Independent Rep Agreement
Highlands Group	817 East Peachtree St. Atlanta, GA 30308	Independent Rep Agreement
Frey Gaede & Company	5240 East Galbraith Cincinnati, OH 45236	Independent Rep Agreement
Alexander & O'Keefe	1599 Washington St. Unit 1B Braintree, MA 02184	Independent Rep Agreement
ADMA	3207 Corporate Court Ellicott City, MD 21042	Independent Rep Agreement
Future Graphics, LLC.	1175 Aviation Place San Fernando, CA 91340	Supplier Agreement
General Plastic Industrial Co.	50 Tzu-Chiang Rd. Wu-Chi Town, Taichung County Taiwan 43544	Supplier Agreement
Ink Lab	Unit D-E, 22/F, Southeast Industrial Building 611-619 Castle Peak Tsuen Wan, N.T. H.K.	Supplier Agreement
GGGreen Antipollution & Recycler	Flat H, 141F, Tai Lin Pal Rd. Gold King Industrial Bldg. Kwai Chung	Scrap Processing Agreement
Ecaris (UK) Ltd.	Tursdale Business Park Building N17 Suite 21 Tursdale, UK Durham, DH6 5PG	
Fisher Scientific International Company	PO BOX 3648 Boston, MA 02241-3648	Letter of Assurance
Duke Realty LTD. Partnership	782 Melrose Ave. Nashville, TN 37211	Property Lease
Elite Creative Solutions, LLC	Arkansas Valley State Bank PO BOX 366 Broken Arrow, OK 74013	Supplier Agreement
Static Control Components, Inc.	3010 Lee Avenue PO BOX 152 Sanford, NC 27331	Supplier Agreement
Maverick	1500 Industry Street Suite 200 Everett, WA 98203	License Agreement

Smith Corona Corporation	3830 Kelley Avenue Cleveland, Ohio 44114	License Agreement
Lexmark International, Inc	740 New Circle Road NW Dept 865A, Bldg 82-1 Lexington, KY 40550	License Agreement
Bay-Bro Corporation	1247 Glencrest Drive Lake Mary, FL 32746-4306	License Agreement
Sawgrass Systems, Inc.	2233 Hwy 17 North Mt. Pleasant, SC 29466	License Agreement
Epson America, Inc.	PO BOX 2842 Torrance, CA 90509-2842	License Agreement
Terrence Branigan	5024 Cathann Street Torrence, CA 90503	Severence Agreement
Ray Gwen	6718 Whitewood Siml Valley, CA 93063	Severence Agreement
Deanna Pacholek	1804 Silverleaf Oak Ct. Palm Beach Garder, FL 33410	Severence Agreement
Bonnie Bullock	440 Ritchie Lane Bardstown, KY 40004	Severence Agreement
Katherine Graham	114 Remington Drive Bardstown, KY 40004	Severence Agreement
Stacie Altman	3207 State Street Caledonia, NY 14423	Severence Agreement
Terence Andrews	338 Brayton Road Rochester, NY 14616	Severence Agreement
Mary Bell	1987 Sherburne Rd. Walworth, NY 14568	Severence Agreement
Adriane C Bishoping	19 Pierce St. Webster, NY 14580	Severence Agreement
Kwame Coleman	259 Avis Street Rochester, NY 14615	Severence Agreement
Kevin Cowley	75 Redwood Rd. Rochester, NY 14615	Severence Agreement
James Craven	2049 E. Henrietta Rd, Apt. 1 Rochester, NY 14623	Severence Agreement
Richard Crowley	52 Kent Drive Victor, NY 14564	Severence Agreement
Leo Dubovsky	73 Castlebar Rd. Rochester, NY 14610	Severence Agreement
Paul Elgbrett	5118 Old West, Lake Road Honeoye, NY 14471	Severence Agreement
Emily Esler	235 Flower City Park Rochester, NY 14615	Severence Agreement
Martin Finkle	1826 Crest Ave. Macedon, NY 14502	Severence Agreement
Michael Flaitz	215 Heather Lane Farmington, NY 14425	Severence Agreement
Michael Glvin	4465 Lincoln Road Macedon, NY 14502	Severence Agreement
Carl Holland	95 Hefner Drive Webster, NY 14580	Severence Agreement
Hai Huynh	34 Old Well Road Rochester, NY 14626	Severence Agreement
Robert Kasperski	86 Beacon Hills Dr., South Penfield, NY 14526	Severence Agreement
Paul Keim	6007 Chili Riga Ctr. Churchville, NY 14428	Severence Agreement
Donald Kords	9 Warwick Dr. Fairport, NY 14450	Severence Agreement
Lisa Kribs	37 Landsdale Street Rochester, NY 14620	Severence Agreement
Dennis Lengyel	5058 Purcell Road Hemlock, NY 14466	Severence Agreement
Wendi Lesco	330 Conrad Dr. Rochester, NY 14616	Severence Agreement
James McCarthy	2 Park Bluff Way Pittsford, NY 14534	Severence Agreement
James Micket	875 Friar Tuck Lane Webster, NY 14580	Severence Agreement
Robin Montmayeur	164 Blue Aspen Way Rochester, NY 14612	Severence Agreement
Vicki Rogers	9 Deer Track Lane Brockport, NY 14420	Severence Agreement
Alexandra Schnurr	15 Rudman Rd. Rochester, NY 14622	Severence Agreement
Timothy Seymour	136 Yarmouth Rd. Rochester, NY 14610	Severence Agreement
George Skivington	42 Putting Green Lane Penfield, NY 14526	Severence Agreement
Richard Smith	72 Thistlewood Lane Spencerport, NY 14559	Severence Agreement
John Steepy	4 Live Oak Court Penfield, NY 14526	Severence Agreement
Felix Vega	661 Greenleaf Meadow Rochester, NY 14612	Severence Agreement
Dennis Parafenuk	338 James St. N. Versailles, PA 15137	Severence Agreement
Thomas Ambrose	2658 Churchill Drive Thompson Station, TN 37179	Severence Agreement
Rosemary Clayton	1502 Chestnut Cove Chapel Hill, TN 37034	Severence Agreement
Grahme Green	2271 Deway Dr G4 Spring Hill, TN 37174	Severence Agreement
Emila Herring	865 Bellevue Road, Apt U-10 Nashville, TN 37221	Severence Agreement
Sheronda Johnson	2091 Stoney Meadow Drive Murfreesboro, TN 37128	Severence Agreement
Albert Josiah	625 Gardenia Way Murfreesboro, TN 37130	Severence Agreement
Gwendolan Robinson	162 Foxridge Drive Murfreesboro, TN 37128	Severence Agreement
Warren Russell	1422 Northwoods Cove Murfreesboro, TN 37130	Severence Agreement
Leslie Stevens	3853 Scotwood Dr. Nashville, TN 37211	Severence Agreement and Unpaid Expenses
Richard Hosker	3601 Rutherford Dr. Spring Hill, TN 37174	Severence Agreement and Retention Bonus
Eric Pray	43 Egret Drive Rochester, NY 14586	Tuition Reimbursement
Billy Brice	17402 West Lakerose Cypress, TX 77429	Retention Bonus
Rebecca Henderson	20271 Sealpoint Circle #201 Huntington Beach, CA 92646	Retention Bonus
Cynthia Hutchins	1281 Hutchins Lane Bardstown, KY 40004	Retention Bonus
Margaret Morton	1306 Shelton Ave Nashville, TN 37216	Retention Bonus
Gregory Nicholson	113 Grove Lane Franklin, TN 37064	Retention Bonus
UPS	7401 West Sunnyview Visalia, CA 93291	Shipping Contract
UPS Freight	1000 Semmes Ave Richmond, VA 23218	Statement of Agreed Pricing
China Shipping Container Lines Co. Ltd.	Room A,B,C,D Floor 27 No.450 Fu shan Road Pu Dong New Area Shanghai, China	Shipping Contract

China Shipping Container Lines (Hong Kong) Co. Ltd.	59/F One Island East 18 Wetlands Road Island East, Hong Kong China	Shipping Contract
Canon U.S.A.	100 Jamesburg Rd. Jamesburg, NJ 08831	License Agreement
JetFill, Inc.	5902 Sovereign Houston, TX 77036	License Agreement
Hunt Imaging, Inc.	210 Sheldon Rd. Berea, OH 44017	License Agreement
Majestic Realty Co.	Majestic Airport Center DFW 2730 Edmonds Lane Lewisville, TX 75067	Property Lease
Pitney Bowes Inc.	1 Elmcroft Rd. Stamford, CT 06926	Hardware Service Agreement
Demand Management, Inc.	165 N. Meramec Suite 300 St. Louis, MO 63105	License Agreement
Media Sciences	201 MJL Center 16398 NE 85th Street Redmond, WA 98052	Memo of Understanding
Webb Packaging	23 Meadow Cove Rd. Pittsford, NY 14534	Non-Exclusive Representation Agreement
Ergonex, Inc.	58 Wenham Lane Pittsford, NY 14534	Non-Exclusive Representation Agreement
Optical Technologies Corporation	4700 33rd Street Long Island City, NY 11101	Sublicense Agreement
Intertek	505 March Road Suite 100 Kanata, Ontario K2K 3A4 Washington 3701, Edificio 16, Parque Industrial Las Americas, Chihuahua, Chihuahua, Mexico	Only Representative Agreement Shelter Agreement
Grupo American Industries		
C. Ronald Baiocchi	129 Fiddlers Hollow Penfield, NY 14526	Salary Continuation Agreement
C. Ronald Baiocchi	129 Fiddlers Hollow Penfield, NY 14526	Agreement Not to Compete
C. Ronald Baiocchi	129 Fiddlers Hollow Penfield, NY 14526	Independent Consultant Agreement
Kevin Pataluna	1717 Jonahs Ridgeway Nolensville, TN 37135	Agreement Not to Compete
Phillip L. Theodore	9651 Masenwood Way Brentwood, TN 37027	Agreement Not to Compete
Larry Kaiser	4785 Coyote Lakes Circle Lake in the Hills, IL 60156	Independent Contractor Agreement
Keen Corporation Ltd.	Flat G, Yueking Building 1 Leighton Road Wan Chai, Hong Kong	Independent Contractor Agreement
Reprocad, Ltd.	10 Fen Street Boxford Sudbury, England CO105HL	Sales Representative Agreement
Transport Street Partners	4284 Transport Street #2 Ventura, CA 93003	Public Warehousing Agreement
Hewlett-Packard Company	16399 West Bernardo Drive San Diego, CA 92127	Development Agreement
Office Depot, Inc.	2200 Old Germantown Rd. Delray Beach, Florida 33445	Vender Purchasing Agreement
Pelikan GmbH	Werftstrasse 9 D-30163 Hanover, Germany	Trademark License Agreement
Pelikan Holding AG	Werftstrasse 9 D-30163 Hanover, Germany	Trademark License Agreement
Pelikan International	Werftstrasse 9 D-30163 Hanover, Germany	Trademark License Agreement
Daymon Worldwide Inc.	700 Fairfield Ave. Stamford, CT 06902	Representation Agreement
United States Postal Service	475 L'Enfant Plaza SW Washington, DC 20260-3300	Postal Permit
United States Postal Service	475 L'Enfant Plaza SW Washington, DC 20260-3300	Settlement Agreement

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Black Creek Holdings Ltd. 2400 Dallas Parkway Suite 230 Plano, TX 75093	CIT GROUP/BUSINESS CREDIT, INC. ATTN: ROBYN PINGREE 5420 LBJ FREEWAY, #200 DALLAS, TX 75240
Envirosmart, Inc. 1227 Ridgeway Avenue Rochester, NY 15615	CIT GROUP/BUSINESS CREDIT, INC. ATTN: ROBYN PINGREE 5420 LBJ FREEWAY, #200 DALLAS, TX 75240
International Communication Materials, Inc. 119 Icmi Road Connellsville, PA 15425	CIT GROUP/BUSINESS CREDIT, INC. ATTN: ROBYN PINGREE 5420 LBJ FREEWAY, #200 DALLAS, TX 75240
Nu-kote Imperial, Ltd. 1227 Ridgeway Avenue Rochester, NY 15615	CIT GROUP/BUSINESS CREDIT, INC. ATTN: ROBYN PINGREE 5420 LBJ FREEWAY, #200 DALLAS, TX 75240
Bond Street Ltd, LLC 2400 Dallas Parkway Suite 230 Plano, TX 75093	BLACKFORD CAPITAL, LLC, MARTIN STEIN and ANTHONY P. KIEHN c/o LYNN TILLOTSON PINKER & COX, LLP 2100 ROSS AVE., SUITE 2700 DALLAS, TX 75201 ATTN: TREY COX

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **CEO/President** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
148 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **06/28/2009**

Signature **/s/ John P. Rochon**
John P. Rochon
CEO/President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]